



AMERICAN FUNDS®

From Capital Group

Managing Your Retirement Plan Account

Our robust website provides the education and tools you need to plan and save for retirement.

Easy Account Access

- Visit myretirement.americanfunds.com to log in to your account.
- When accessing your account for the first time, click on **REGISTER**.
- If you need help accessing your account or prefer to manage your account by phone, call Participant Services at **(800) 204-3731**.

Website Features and Resources

Interactive retirement planning tool

Based on your information, which you can easily adjust to gauge the impact of any change, you'll see:

1 Retirement income

Review a personalized estimate of your monthly retirement income and see how adjusting your savings plan may improve your outlook.

2 Healthcare costs*

Get a projection of how much you might pay for healthcare in the future.

3 Peer comparisons

See how your savings plan compares with that of similar employees.

a Account transactions and details –

Make changes to your account and get the account information you need. See next page for details.

b Learning Center –

Educational content can help you understand the basics of investing for retirement and optimize your savings plan.

c Online help –

Take a tour to learn how to use the website, or see answers to frequently asked questions.



*Healthcare cost estimates may not be available for certain plans and for participants under the age of 35.

Investments are not FDIC-insured, nor are they deposits of or guaranteed by a bank or any other entity, so they may lose value.

My Accounts

Everything you need to manage your account is under My Accounts.

For example, you can:

- See your account summary and breakdown, personal rate of return and transaction history.
- View account statements and customize them to a specific date range (Statements on Demand).
- Review or change your contributions (if available) or investments.
- Learn about the investments available in your plan with prospectuses and investment overviews.
- Access plan forms and documents.

The screenshot displays the 'My Accounts' dashboard for 'AMERICAN FUNDS'. The user is identified as 'JOHN SMITH' and is logged in. The dashboard is divided into several sections:

- ACCOUNT INFORMATION:** Includes links for Account overview, Balance, Rate of return, Transaction history, Statements and documents, Beneficiaries, Manage bank accounts, and Upload documents.
- PAYCHECK CONTRIBUTIONS:** Includes a link for My contributions.
- INVESTMENTS:** Includes links for View/Manage my investments, Investment lineup, and Brokerage.
- LOANS & WITHDRAWALS:** Includes links for Loans summary, Request a loan, Withdrawals summary, Request a withdrawal, Hardship estimator, and Cancel a pending withdrawal.
- PLAN INFORMATION:** Includes links for Plan forms and Fee disclosure notice.

The main content area is titled 'Account Overview' and features:

- BALANCE:** \$80,050.00 (with a 'View details' link).
- ANNUALIZED RATE OF RETURN:** 5.79% (3/11/2015 - 3/11/2018) (with a 'View details' link).
- 2018 CONTRIBUTIONS:** Includes a 'View details' link and a 'Standard' contribution chart. The chart shows a 12% model contribution rate change. A table indicates: Year-to-date contributions: \$1,991; Estimated on track to contribute: \$10,847; 2018 IRS limit: \$18,500. A line graph shows the year-to-date contributions (\$1,991) and the estimated year-end total (\$10,847) against the 12% model rate.
- STATEMENTS:** Includes links for Dec 2017, Sep 2017, Jun 2017, Mar 2017, Dec 2016, and a 'Show more' link.
- Delivery options:** A section explaining that the user is set to receive all documents by e-delivery, listing benefits such as more secure delivery, minimized exposure to identity theft, better document management, and less mail.

Features, resources and information shown may vary by plan.

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.